2020 WINTER

CUSTOMER SUCCESS REPORT

BOARD MANAGEMENT SOFTWARE CATEGORY

featured customers

BOARD MANAGEMENT SOFTWARE OVERVIEW

Board management software offers a work space for professionals such as chief executives and board members. They can utilize it to plan progress, make timely decisions, and stay organized. This collaborative tool provides access to contacts, calendars, notes, files, and agendas that can be employed to inform corporate meetings. You can upload files in the work space and assign access to users based on their roles and permission levels.

Board software can be employed along with team collaboration solutions that are commonly used by meeting participants and company employees. In short, a board management software has the following characteristics: is used by committee or board members (and similarly ranked directors), enables you to create and store materials like team notes, meeting minutes, agendas, and more, facilitates engagement and communication between members, and offers features to garner group feedback.

Customer Success Report
Ranking Methodology

The FeaturedCustomers Customer Success ranking is based on data from our customer reference platform, market presence, web presence, & social presence as well as additional data aggregated from online sources and media properties. Our ranking engine applies an algorithm to all data collected to calculate the final Customer Success Report rankings. The overall Customer Success ranking is a weighted average based on 3 parts:

Content Score is affected by:

1. Total # of vendor generated customer references (case studies, success stories, testimonials, and customer videos)
2. Customer reference rating score
3. Year-over-year change in amount of customer references on FeaturedCustomers platform
4. Total # of profile views on FeaturedCustomers platform
5. Total # of customer reference views on FeaturedCustomers platform

Market Presence Score is affected by:

1. Social media followers including LinkedIn, Twitter, & Facebook
2. Vendor momentum based on web traffic and search trends
3. Organic SEO key term rankings
4. Company presence including # of press mentions

Company Score is affected by:

1. Total # of employees (based on social media and public resources)
2. Year-over-year change in # of employees over past 12 months
3. Glassdoor ranking
4. Venture capital raised

Customer Success Report Award Levels

Market Leader

Vendor on FeaturedCustomers.com with substantial customer base & market share. Leaders have the highest ratio of customer success content, content quality score, and social media presence relative to company size.

Top Performer

Vendor on FeaturedCustomers.com with significant market presence and resources and enough customer reference content to validate their vision. Top Performer's products are highly rated by its customers but have not achieved the customer base and scale of a Market Leader.

Rising Star

Vendor on FeaturedCustomers.com that does not have the market presence of Market Leaders or Top Performers, but understands where the market is going and has disruptive technology. Rising Stars have been around long enough to establish momentum and a minimum amount of customer reference content along with a growing social presence.

2020 Customer Success Awards

Check out this list of the highest rated Board Management Software software based on the FeaturedCustomers Customer Success Report.

MARKET LEADERS

aprio

convene

BoardDocs
A DILIGENT BRAND

Board Effect

Diligent

OnBoard
Board Management Software

PERVASENT

TOP PERFORMERS

BOARD INTELLIGENCE

boardable

BoardBookit

BoardPaq
board management solutions

eShare
A BOARDEFFECT BRAND

iDeals
VIRTUAL DATA ROOM

RISING STARS

BoardPAC

BoardPro
board management software

DILITRUST

simbli
by eBOARDsolutions

simplifie

OVERALL BEST

OF BOARD MANAGEMENT SOFTWARE

BEST IN CATEGORY

Diligent

MARKET LEADER

Diligent

TRUSTED BY

Liberty Mutual. INSURANCE

CITY OF SYDNEY

HEINEKEN

General Mills Making Food People Love

TimeWarner

ABOUT DILIGENT

Diligent is the leading provider of secure corporate governance and collaboration solutions for boards and senior executives. Over 4,700 clients in more than 75 countries and on all seven continents rely on Diligent to provide secure, intuitive access to their most time-sensitive and confidential information, ultimately helping them make better decisions. The Diligent Boards (formerly Diligent Boardbooks) solution speeds and simplifies how board materials are produced, delivered and collaborated on via any device, removing the security concerns of doing this by courier, email and file sharing.

144

Customer references from happy Diligent users

VIEW ALL REFERENCES

"Using Diligent Boards means they can have the materials in advance. Even if there are last-minute changes, they will still have the latest updates in time to review them. We don't have to re-print lots of paper packs, which makes the process much more efficient."

Sam Weller
Finance Director, British Gas

"We wanted something that was more savvy from a technology standpoint and Diligent fit that. [The Board members] want things a week ahead to read them, so by using Diligent we can do both things - provide them the information a week ahead and provide them with an update at the last minute."

Katie Hawley
Vice President and Secretary to the Board, Champlain College

"Diligent has streamlined our process for sharing materials. The ease of use has simplified communication among executives and directors alike. Additionally, the convenience of access to the documents anytime through the online portal is perfect for busy Board members."

Rachael Renee
Assistant Secretary, University of Tennessee

"This transition has saved tens of thousands of pieces of paper every year. We have reduced our paper consumption by 80 percent. And now our staffers' time is freed up to work on more rewarding tasks. I'd recommend Diligent to any institution looking to move from paper to digital. I'd never go back."

Louis Charpentier
Secretary of the Governing Council, University of Toronto

MARKET LEADERS

aprio

convene

BoardDocs
A **DILIGENT** BRAND

Board *Effect*

OnBoard
Board Management Software

PERVASENT

MARKET LEADER

aprío

TRUSTED BY

NORTHWEST TERRITORIES
POWER
CORPORATION

GREAT CANADIAN
GAMING
CORPORATION

Meridian

community first
credit union

BlueShore
FINANCIAL

ABOUT APRIO

Aprio makes good governance simple and affordable. They help organizations large and small to achieve efficient and transparent board communication and well run board meetings. The Aprio board portal provides premium features without premium pricing, all delivered with unmatched support and top security. Their simplicity and affordability make them the first choice of credit unions across North America. Founded in 2003, Aprio is proud of their reputation for being the best customer experience in their industry.

26

Customer references from happy Aprio users

VIEW ALL REFERENCES

"CUES chose Aprio to take advantage of industry-leading technology to streamline communication, simplify meeting preparation, and strengthen the engagement with our directors."

John Pembroke
President/Chief Executive Officer, CUES

"More productive meetings and better attendance. The biggest win with Aprio is how much we've improved pre-meeting engagement. We've also won back time and gained flexibility with our meeting prep. Our last packet took less than one hour to prepare."

Amy Nelson
Chief Executive Officer, Point West Credit Union

"The efficiency that Aprio has brought to our processes are beyond excellent. The amount of time saved, the ability to have immediate communication, and the ability to archive and retrieve any document has produced an ROI that means Aprio pays for itself."

Kate Sherk
The Sterling Hall School

"Makes the office more efficient and organized. Aprio is a library for all of our important documents. The board always has access to what they need. It's confidential, easy to navigate, and eliminates hard copies. Love it!"

Rose Gioia
Community First Credit Union

convene

TRUSTED BY

TESCO

SEVENTH-DAY ADVENTIST CHURCH

ICD Institute of Corporate Directors

AMERICA FIRST CREDIT UNION

Queen Mary University of London

ABOUT AZEUS CONVENE

Use Convene, the board management software to compile and distribute papers, generate minutes and carry forward actions items. Convene is available on cloud and on premise for Windows, IOS and Android. Convene's award winning usability makes it the choice for listed companies, SME, banks, governments, healthcare and non profits in more than 90 countries. Developed by Azeus Systems with more than 25 years of experience, Convene is a certified secure platform for your organization.

61

Customer references from happy Azeus Convene users

VIEW ALL REFERENCES

"It used to take around five hours to prepare packs for a board meeting. Now it takes about 30 minutes."

Anne Greaves
Digital Communications Officer, Sheffield Children's NHS Foundation Trust

"Since we started using Convene, we've made virtually zero calls to the Help Desk. That is a good measure of success."

Chris Spanias
Solution Architect, Tesco

"Convene is the perfect end-to-end business solution to enhance the effectiveness and efficiency of meetings. It collapses the multiple painstaking steps of a traditional meeting process cycle into a convenient one-stop platform for all stakeholders."

Wee Meng Chua
Chief Financial Officer, Emaar Hospitality Group LLC

"Convene as a whole is very convenient to use. It's easy to change items, roll over agendas and actions, and even write annotations on documents. Making annotations directly on the files especially helps us during meetings as we can write notes while reviewing the board pack beforehand, and just refer to them during the actual meetings. It's very handy as...

Danijela Schubert
Associate Division Secretary, Seventh-Day Adventist Church

MARKET LEADER

BoardDocs®
A DILIGENT BRAND

TRUSTED BY

ABOUT BOARDDOCS

BoardDocs' next-generation, cloud-based services alleviate the enormous task of assembling, printing, distributing and revising board packets. Their unique, state-of-the-art solutions also save taxpayers money, reduce staff time, improve board effectiveness, increase transparency in governance and have a positive effect on the environment.

98

Customer references from happy BoardDocs users

VIEW ALL REFERENCES

"The BoardDocs method of controlling agenda items saves me so much time. What previously took hours to accomplish is reduced to just minutes, and I can now use that time to take care of other important duties. In addition, it is no longer necessary to use reams and reams of paper printing board packets. Thank you!"

Pat Crumpacker
Central Valley School District

"Making quick changes to documents is easy and instantaneous. Administrators just email electronic copies of supporting documents that will be included in the board packet, and I cut and paste the document right into BoardDocs. I take any file, whether it's an email, a PDF or a word document, and paste it right into BoardDocs."

Kim Hinton
Deputy Clerk, Newport News Public Schools

"BoardDocs was implemented to push for continued efficiencies in daily business at our District. It allows us to save considerable staff time while providing better communication to Board members and the public."

Dan Eisses
General Manager, Birch Bay Water and Sewer District

"I would tell someone to dive in and start using BoardDocs. It will make your life easier by saving time, saving money, and making staff responsible for submitting resolutions in a transparent and timely manner."

Robin J. Smith
Board Secretary, Erie's Public Schools

Board Effect

MARKET LEADER

TRUSTED BY

Iowa Hospital Association · PennState · American Public Media · Franklin Mint Federal Credit Union *The Credit Union of Choice!®* · Salinas Valley Memorial Healthcare System

ABOUT BOARDEFFECT

BoardEffect is a Board Management Platform that drives efficiency, effectiveness and engagement. Unlike legacy board portals and digital board-book providers, BoardEffect allows truly easy and elegant management of board information, while also supporting board directors in fulfilling their responsibilities to elevate organizational performance.

21
Customer references from happy BoardEffect users

VIEW ALL REFERENCES

"Our first IHA Board Meeting went great using BoardEffect on their iPads. We had great comments on the product and how quickly we were able to get it implemented. Thanks again for making this an easy implementation process for me and our board members. We really like it."

Pam Gridley
Director, Corporate Relations & Operations, Iowa Hospital Association

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"When looking for a board portal solution we reviewed several in the industry. BoardEffect met our functionality requirements equal to each of their competitors. Based on the function and price comparison BoardEffect was easily seen as the best solution. We have been pleased with our implementation and our ongoing support by BoardEffect….

Joyce Miller Evans
Vice President, Chief Information Officer, Ohio Presbyterian Retirement Services

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"BoardEffect has been a key driver in regards to the execution of our strategic plan which was accomplished quickly and efficiently. BoardEffect is a real boost to our governance processes."

John Janclaes
President/CEO, Partners FCU

"While people broadly understand the benefit of board portals to directors, BoardEffect helps me stay organized in keeping my board organized."

Sarah Griffith
Interim CEO, Gilda's Club South Jersey

OnBoard
Board Management Software

MARKET LEADER

TRUSTED BY

Filene Research Institute

ICBA Independent Community Bankers of America

TCNJ THE COLLEGE OF NEW JERSEY

FIRST NATIONAL BANK TEXAS

PURDUE FEDERAL CREDIT UNION

ABOUT ONBOARD BOARD MANAGEMENT SOFTWARE

OnBoard is the leader in board management software. It delights directors and empowers administrators by being comprehensive and simple to use. It makes boards happy. It's board management software your board will actually use and love. Created with the guidance of real board members so directors with limited technology experience can pick it up, and it just works. That's why OnBoard is both the highest-rated and voted easiest to use. OnBoard is the only leading board management software that offers a no strings attached free trial, so you know precisely what you're getting before you fill out any paperwork. There's no credit card, no commitments.

93

Customer references from happy OnBoard Board Management Software users

VIEW ALL REFERENCES

Overall, the simplicity of OnBoard is it's strongest feature. With minimal training, our admins were able to quickly begin creating meetings and board packs. Simply put, OnBoard is a highly effective system that does exactly what we need it to do, without a mass of unnecessary features....

Sean Croghan
Nesta

"The first meeting we had, the experience was not of that of a technology, the experience was a board meeting. Directors didn't even realize that we didn't have to put any effort into learning OnBoard, even administrators put very little effort into learning. We were just like Holy Cow, everybody's already got their meeting set up. It just started...

Randy Blackburn
Executive Vice President and Chief Operating Officer, Pan American Bank

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"It really came down to the functionality of the tool itself. The team was super helpful, they were always available to walk me through the portal – I used it for a couple of different meetings, for an executive committee and a finance committee meeting. The team helped me understand how to use the solution, walking me through how to customize the look and...

John Wolfkill
Executive Director, Community College of Aurora Foundation

"OnBoard fundamentally improved our meetings by giving our board members a complete governance solution. It's ideal for our directors of all tech levels. By being so easy to use and accessible from every device, our directors spent more time with materials in advance of our meetings, so that when they arrived we were ready to discuss what was really...

Sherry Houston
Executive Director, Ronald McDonald House Charities of North Central Florida

PERVASENT

TRUSTED BY

MANNINGHAM CENTRE   TEXAS FARM BUREAU INSURANCE AUTO / HOME / LIFE   NORTH HERTFORDSHIRE COLLEGE   KRISENERGY   FMG Advice & Insurance

ABOUT PERVASENT

Pervasent's Board Papers solution makes meetings easy and effective. Tightly integrated with Microsoft SharePoint, Board Papers cuts the time spent assembling and delivering documents for board and management meetings in half. Meeting attendees use native book-like apps that require no formal training to read and annotate documents, cast votes and sign pages on iPad, iPhone, Windows and Android devices.

18

Customer references from happy Pervasent users

VIEW ALL REFERENCES

"With very little training for board members, even those not so tech-savvy, Board Papers is a simple and efficient way to distribute meeting papers. We now use Board Papers for all board committee meetings, saving us time and money printing and distributing papers. Uploads are quick and easy and changes to documents are available instantly....

Vincent Bucci
General Manager, Business Services, Connections UnitingCare

"We are very pleased with how simply Board Papers works, both on the directors' iPads and in SharePoint for the secretary. The directors really like the annotation tools, too. When we were evaluating portals, we saw solutions that were richer in features, but were also 'monsters' – much more difficult to use. Board Papers had the right features for...

Ólafur Lúther Einarsson
Head, Legal Affairs and Compliance, VIS Insurance Ltd.

"Board Papers has been one of the easiest roll-outs that we've done – a real quick win. Our administration team has praised the app. in particular, with regard to [the] amount of time saved preparing, distributing and synchronizing of documents to the board members."

Mark Haley
IT Services, North Hertfordshire College

"We are using Board Papers not only for our board meetings but committee meetings as well. We appreciate the ability to securely distribute documents in advance of meetings for review by the end users. The users appreciate the ease of use of the product. We feel Board Papers is a good value and will return our investment many times over in efficiency...

Tommy Phipps
Vice President/CFO, COO, Commercial Bank

14

TOP

TOP PERFORMERS

BOARD INTELLIGENCE

BoardBookit

BoardPaq
board management solutions

boardable

eShare
A BOARDEFFECT BRAND

iDeals
VIRTUAL DATA ROOM

BOARD INTELLIGENCE

TRUSTED BY

middlesbrough college | Clarks | RBS The Royal Bank of Scotland | ROLLS ROYCE | CBI

ABOUT BOARD INTELLIGENCE

Boards and committees rely on high-quality information - without it, they are blindfolded. They provide software tools, advisory services and training for organizations so they can prepare smart board reports that cut the clutter and focus on what matters. Giving their boards the time and the information they need to make decisions have a lasting impact.

54

Customer references from happy Board Intelligence users

VIEW ALL REFERENCES

"The board reporting process and board meetings are now more slick and engaging than I can remember – and I've been the company secretary for over 15 years."

John Constantin
General Counsel & Group Company Secretary, GBG

"Board Intelligence has translated the breadth and scope of the business into insightful reporting, greatly improving our decision making processes."

Paul Sullivan
Finance Director, Network Rail

"These resources have undoubtedly aided and supported the work of the board. The benefits extend beyond board reports to written communication across the organisation."

Graham Mackenzie
Chief Officer, NHS Wandsworth CCG

"I wouldn't go back to paper – Read and Manage is very intuitive and allows Governors to have all documents at their fingertips."

Richard Atkinson
Clerk, Middlesbrough College

BoardBookit

TRUSTED BY

airtel   CFL   K&L GATES   AVISON YOUNG   rue21

ABOUT BOARDBOOKIT

BoardBookit is modern board portal software built to be the trusted technology partner for mid to large-size organizations and corporations in meeting modern governance challenges. Offering unmatched ROI, user-experience focused design and premium support, BoardBookit is the answer to complex governance. BoardBookit's superior approach with features such as our unlimited-user model and free account migration services make it the governance tool corporations need to help mitigate risk and ensure board engagement.

39

Customer references from happy BoardBookit users

VIEW ALL REFERENCES

The greatest benefit is the fact that I can upload my board packs with ease. The ease of use is great and my Board is very comfortable with the app. It has also helped a lot in getting resolutions approved by the board within 24 hours.

Omowunmi Adewusi
General Counsel, AXA Mansard

We are a large company with multiple committees and boards. We first utilized BoardBookit for the Board of Directors of our parent company, reducing costs of photocopying, binding and distributing meeting packets. When we saw how well it works, we quickly migrated all of our board and committee materials to BoardBookit. Everyone loves it. This...

Sandy Wong
Assistant Corporate Secretary, Servco Pacific Inc.

Easy to use! Compared to our old software, Boardbookit is so easy to setup and use. It's intuitive and easy to learn.

Jodi Halaszynski
Senior Manager, K&L Gates

Best Online Portal! BoardBookit has given us the tools to distribute our board materials and documents; not only electronically but safely! The system has also allowed our managers to E sign materials before deadlines. It has truly been a great addition to our organization. Ease of Use Security PDF Sharing capabilities.

Phyillicia Bishop
Executive Assistant & Project Coordinator, NAACP Legal Defense Fund

BoardPaq
board management solutions

TOP PERFORMER

TRUSTED BY

ABOUT BOARDPAQ

BoardPaq is the leading board management SaaS vendor for small-medium enterprises including for-profit, nonprofit, education and government organizations. BoardPaq is dedicated to providing services to improve overall board functionality. BoardPaq offers a paperless environment that yields more efficient communication. BoardPaq is the ultimate collaboration tool that empowers boards to be great in and out of the boardroom.

36
Customer references from happy BoardPaq users

VIEW ALL REFERENCES

"Non-profit organizations don't have time, money, or personnel to waste in today's lean climate. BoardPaq lets us harness the power of the cloud by making paperless meetings and the online flow of materials and information to our members an easy and affordable reality."

Partners for Progress of Greater St. Charles

"BoardPaq has improved our Management to Board communication as we moved to iPads and eliminated paper reports. The software is very user friendly and easy to navigate for both the front-end user and the administrator. Implementing BoardPaq has made our organization more efficient by reducing costs and enhancing communication."

St. Jean's Credit Union

"The management team at First Service Credit Union began using BoardPaq at the beginning of this year. We found BoardPaq to be very easy to configure, and were able to get our first meeting set-up in no time. As a result, we've nearly eliminated the expense of printed Board packages, and empowered our Directors with secure, immediate access to the critical information they need."

First Service Credit Union

"I like that we can use iPads during the meeting, and Windows machines for the administrative tasks before and after meetings. It's really made things a lot easier."

Jackie Messersmith
Administrative Secretary, Mohawk Local School

boardable

TRUSTED BY

girls inc.
of Greater Indianapolis

PASS THE TORCH — FOR WOMEN —

Triangle Education Foundation

a place called home

United Way
United Way of Central Indiana

ABOUT BOARDABLE

Boardable is the easiest way to manage your board's documents, meetings, polls and all of the other assets required to make your nonprofit or corporation effective and efficient. Boardable was founded by nonprofit founders to serve community nonprofits. Their mission is to dramatically improve the experience of serving on a board of directors, and to help organizations better engage with their boards and committees.

46

Customer references from happy Boardable users

VIEW ALL REFERENCES

"We find Boardable to be easy to navigate, well organized, and intuitive. Our organization loves Boardable's great features like the agenda builder, meeting reminders, attendance tracker, and the ability to create meeting minutes based on the agenda. It has made keeping track of Board activity and actions a breeze!"

Tim U
Rose Bowl Aquatics Center

"Boardable is really the platform that glues us all together. Everything we need is right there. Boardable brings a cohesiveness for our organization. It is our home away from home, if you will. It is a place where we can meet—literally and figuratively."

Carol Smith
Vice-Chair, Servants at Work

"Boardable has given me hours back to my workweek by streamlining all of my board and committee communications. It empowers our volunteers to schedule and execute meetings, contribute to agenda building and give quick feedback. Not to mention thankfully eliminating our Doodle poll usage. I cannot recommend it enough!"

Meghan Paden
Tri Sigma Foundation

"If a member has a question for the group as a whole, they can easily post a discussion. It could be something about health insurance premiums for a company, and other business owners can chime in with their feedback and experience. They can make recommendations and post links. All in all, it's a great way for people to communicate outside of email…

Mike Donahue
Executive Coach, Newgrange Consulting

TRUSTED BY

UBP
UNION BANCAIRE PRIVÉE

RÖCHLING
Automotive

UNIVERSITY OF
GOTHENBURG

GENÈVE
AÉROPORT

SWITZERLAND GLOBAL ENTERPRISE
enabling new business

ABOUT SHERPANY

Sherpany is the European market leader for digital meeting management. We help executives, directors, and meeting administrators increase the productivity of their leadership meetings through agile meeting management and technology. Our software is built to support leadership teams in following this new agile way of managing meetings to ultimately turn meetings from time wasters into value creators. #gettimeback

39

Customer references from happy Sherpany users

VIEW ALL REFERENCES

"Sherpany has definitely helped to increase the effectiveness and efficiency of our meeting planning, execution, and especially also follow-up utilising the minutes function."

Hanns-Peter Knaebel
Chief Executive Officer, Röchling Automotive

"Sherpany is a collaborative instrument to shape the agenda, anticipate discussions, and have all necessary documents ready at hand."

Patrick Lardi
Member of the Board of Directors, ST Real Estate Holding

"I observed that my preparation time for meetings has dropped significantly, I would say almost 50%."

René Stammbach
President, Swiss Tennis

21

eShare

A BOARDEFFECT BRAND

TRUSTED BY

THE SCHOOLS OF KING EDWARD VI IN BIRMINGHAM

Brooklands College

Clarks

LhaLondon
the heart of London living

love every drop
anglianwater

ABOUT ESHARE

eShare was established in 2004 as the leading provider of governance software and currently supplies software to over 500 clients and over 3,500 users around the world; across the Pensions Industry, NHS Trusts, Charities and Investment Management Funds, among others. They are trusted by some top brand names such as Barclays, Bank of England, Michelin, Ernst and Young, Diageo and Legal and General.

77

Customer references from happy eShare users

VIEW ALL REFERENCES

"iPads were an important consideration when choosing a solution. The BoardPacks app by eShare ticked all of the boxes in terms of security, ease of use, and functionality."

Arline Coetzee
Manager, Corporate Performance and Strategic Planning, Mayibuye Transport Corporation

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"A major benefit of using BoardPacks is the assurance that directors are all reviewing the same meeting pack; the inconsistency of packs if a paper is added, amended or withdrawn has been eliminated."

Frances Klejnow
Executive Assistant to the Trustee Board, The Pensions Trust

"Our board members all have different levels of technical understanding, but BoardPacks is so intuitive and easy to use that they were able to get the hang of it with minimal training. We are currently mostly using the Meetings and Knowledge modules, that allows board members to access all relevant PSPFB information quickly and securely, but...

Emmanuel Chimuka
Head of IT Department, Public Service Pensions Fund Board

"There was nothing in the app store with a feature-set as comprehensive as MeetingSquared. I have spent many years working in technology and know a good product when I see one. MeetingSquared makes for a much smoother meeting process across the different people involved in Maryland Skilled Immigrants Taskforce meetings."

Ron Jennings
Maryland Taskforce

iDeals
VIRTUAL DATA ROOM

TOP PERFORMER

TRUSTED BY

PETROGRAND | GREEN ROCKET | Landsbankinn | KPMG | HARVEST CAPITAL PARTNERS

ABOUT IDEALS SOLUTIONS

iDeals™ Solutions is a global provider of secure online file management services. Their flagship product is iDeals™ VDR, a next-generation service-supported virtual data room that is used by companies and leading advisors in over 30 countries. From their founding in 2008, iDeals™ has focused on developing a diversified base of satisfied clients in both the developed and emerging markets. They have offices in New York, Miami, London, Kiev, Moscow, and Hong Kong.

41

Customer references from happy iDeals Solutions users

VIEW ALL REFERENCES

"Our clients entrust their information to us. Maintaining their confidentiality is critical. The use of iDeals Solutions' platform supported our strategy. Value for money was received, the interface was customizable to our objectives and very easy to use. In addition, we were gratified by your support team and systems."

Melissa Cobham
Assistant Manager, Aegis S.A.

"iDeals data room software combines user-friendly interface and comprehensive functions. In addition, their diverse reporting system is extremely helpful when you need some analytic data about your data room. I would hate to switch to another system."

Jeff Hsu
Regulatory Affairs, Sorrento Therapeutics

"The iDeals platform has been instrumental in Silicon Ranch Corporation being able to deal smoothly and efficiently with its partners. iDeals Virtual Data Room allows seamless collaboration, and, along with the great overall user interface and customer support, is a great system for document management. The functionality for file and folder organization has...

David Harper
Silicon Ranch Group

"We have used iDeals' Virtual Data Rooms several times and have always been very satisfied with their service. Signing contracts and setting up the Virtual Data Room was always very fast - within 1-2 hours. I highly recommend iDeals."

Markus Wagner
Vice President, Corporate Development, Pieris AG

RISING STARS

BoardPAC

BoardPro
board management software

DILITRUST

simbli
by eBOARDsolutions

simplifie

BoardPAC

TRUSTED BY

Carson Cumberbatch PLC   axiata advancing asia   THEBE INVESTMENT CORPORATION   NOVO ENERGY   CARGILLS (CEYLON) PLC

ABOUT BOARDPAC

BoardPAC is an award winning, multinational, paperless Board meeting automation solutions provider, recognized for driving simple, secure, sustainable and experiential communications for Board and Executive members. BoardPAC's key success is attributed within the simplicity of the solution. It provides an effective way for Board Directors to access Board papers and supplementary information directly from their iPads or tablet devices for easy, effective decision making.

10
Customer references from happy BoardPAC users

VIEW ALL REFERENCES

"The 'What's New' is an absolute time-saving innovation."

**Company Secretarial Team
LIC Housing Finance**

"BoardPAC is an all-in-one application."

**Hemali Ellawala
Company Secretary, Cargills (Ceylon) PLC**

"A simple and secure governance solution for board meeting management."

**Novo eEnergy
Novo Energy**

"Seamless and a game-changer!"

Thebe Investment Corporation

BoardPro
board management software

RISING STAR

TRUSTED BY

GREENPEACE Grant Thornton Public Libraries of New Zealand RHĀNZ Rural Health Alliance Aotearoa New Zealand THE SALVATION ARMY

ABOUT BOARDPRO

BoardPro provides a smart, elegant way to run an effective board with less effort. SMEs and NFPs can streamline their entire board process to get organised, save time and reduce hassle. Small-to-medium and non-profit boards are often less effective than they could be, despite the quality of their directors. Lack of time and resources frequently leads to issues such as poor reporting, unfocused meetings and forgotten action items. It's frustrating for all parties involved, and particularly for board members who value their time and want to focus on making a contribution. BoardPro's board software addresses these frustrations by providing a smart way to run an effective board with less effort. Their elegant and easy-to-use software helps SMEs and NFPs streamline their entire board process, saving them time, reducing hassle and easing stress.

47
Customer references from happy BoardPro users

VIEW ALL REFERENCES

"It's definitely saved me a lot of time preparing Board reports. From spending hours putting them together manually, to uploading reports and letting BoardPro create the pack for me - it's great! The BoardPro team always respond quickly to any issues or questions I have - good customer service can be hard to come by! BoardPro is updated often so you can...
Amy Waddell
Executive Assistant, GreenPeace

"Prior to using BoardPro I would spend approximately 6 hours each month just on putting together the board report and printing copies for all directors. BoardPro has given me efficiencies, and what I used to do in 6 hours I can now do in 1 hour!"
Patsy Wilshire
General Manager, STAR Community Services

"This hits the critical areas we struggle with: tracking action items in real time and identifying which is the approved document – BoardPro solves this! Highly recommended."
Adele Rose
Chief Executive Officer, 3R Group

"It makes finding, taking and distributing minutes fast and efficient. Organising the next meeting is a breeze and reminders make sure everyone knows where and when to meet. Actions are included in the minutes with a date so we can see what is on track and what needs attention. The governance documents are easily accessible, which saves time...
Tim Fulton
Director, Athletics Wellington

DiliTrust

TRUSTED BY

CPA ORDRE DES COMPTABLES PROFESSIONNELS AGRÉÉS DU QUÉBEC

LVMH

BURGER KING®

Tereos — Looking forward, keeping close

eutelsat

ABOUT DILITRUST

DiliTrust, a software solutions provider, offers a complete range of solutions and services dedicated to corporate governance in legal, financial and internal control areas. The DiliTrust range of solutions includes DiliTrust Governance, a collaborative platform for the management of legal operations, centralizing and organizing corporate legal data.

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Customer references from happy DiliTrust users

VIEW ALL REFERENCES

"We needed a solution that could combine simplicity of use, mobility and data security. DiliTrust Exec delivered results that exceeded expectations."

Jean-François Lasnier
Executive Vice President, Quebec CPA Order

"We needed a solution that could provide an intuitive interface and excellent data security. DiliTrust fulfills these expectations."

Shurhabil Eltayeb
Secretary of Board of Directors, Faisal Islamic Bank

"With just a few clicks, DiliTrust Governance can generate a broad, easily configurable reporting spectrum, offering content tailored to each type of audience. The tool provides a coherent and shared source of information that fosters synergy between departments."

Yann Jorge
Corporate Lawyer, Tereos

"DiliTrust lets you create a complete data room in a few clicks, accessible to an indefinite number of users, while setting the level of confidentiality for each of them."

Maxime Descournut
Structures Finance Manager, Akuo Energy

simbli
by eBOARDsolutions

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City Schools Of Decatur · FirstService RESIDENTIAL · Carroll County School System · Harris County School · Rockdale County Public Schools RCPS

ABOUT SIMBLI

eBOARDsolutions, the maker of Simbli, is the leader in online board management tools for effective governance. Their award-winning board management software was originally created by a group of board members to help them work more efficiently and effectively. More than a decade later, Simbli has become the most comprehensive board governance solution in the market, making it the clear choice for boards looking to get more done.

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Customer references from happy Simbli users

VIEW ALL REFERENCES

"Simbli's strategic planning software is a state-of-the-art tool that will strategically connect plan management, performance measurement and communication in a powerful package to help school systems improve student achievement. It is the most powerful electronic suite of improvement tools available to school districts."

Scott Coward
Superintendent, Carroll County Schools

"Simbli's Board Performance Evaluation software stimulates evaluators to prove that the actions they are asking of subordinates indeed further the strategic priorities of the district and the Superintendent."

Phyllis Edwards
Former Superintendent, City Schools of Decatur

"Simbli delivers savings and increases productivity. Efficiency is critical and you want to be able to create and edit HOA packets on the fly. You also need a better way to keep outside users up to speed on policies, documents, and your strategic plan. That's why we chose eBOARDsolutions."

Todd Beebe
First Service Residential

"Simbli has been instrumental in our efforts in managing, streamlining and aligning the work of our district at both the system and school levels. It is our one-stop communication tool."

Wanda Creel
Superintendent, Barrow County Schools

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simplifie

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BMO Global Asset Management   UWE BRISTOL University of the West of England   Santander   Schroders   BPP UNIVERSITY

ABOUT SIMPLIFIE

Simplifie, formerly known as Perivan Technology, creates software that automates business processes. Its powerful software solutions are designed to respond to the unique challenges faced by boardrooms, marketing, compliance and governance teams in the financial and professional services sectors. An independent business, with 79 years experience working in the global financial and professional services markets, Simplifie's strong heritage is built firmly on customer trust and integrity.

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Customer references from happy Simplifie users

VIEW ALL REFERENCES

> "Using RightSlide has transformed our presentation creation. We know content is accurate and up to date, and branding is correct. This makes producing presentations far quicker, as well as reducing the time taken to get Compliance team approval. We now have a really good process for creating all the presentations our business requires, and can be…
>
> **Lindsay Jones**
> **Head of Business Development Support, CCLA**

> "Using VBR has transformed our board pack production process. Packs come together so quickly once all the final documents are ready. Having the option of printed or online packs means everyone can access papers in the way they prefer – and whether hard or soft copy, the final pdf is complete, numbered and professionally presented. The…
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> **Sarah Rouault**
> **PA to Executive Directors, Newbury Building Society**

> "Dotapprove has significantly improved our marketing materials sign-off process, providing us with an easy to use workflow system with robust audit and reporting elements."
>
> **Christine Barnett**
> **Marketing, Schroders**

> "With VBR, it is an easy process to compile, distribute and access board packs. The helpdesk has provided very useful support and we are very happy with the service we receive."
>
> **Sipho Mahlangu**
> **Deputy Company Secretary, Nampak Limited**